日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hopewell Highway Infrastructure Limited |
|----------------|---|
| Date Submitted | 04/01/2019 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>737 / 80737</u> Descrip | otion : Ordinary | Shares | |
|---|---------------------------|--------------------|---|
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (<i>HKD</i>) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descrij | otion : | | |
|---------------------|----------------|----------|--------------------------|-----------------------------|--------------------------------------|
| | | | No. of preference shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of | of preceding n | nonth | | | |
| Increase/(decreas | e) | | | | |
| Balance at close of | of the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descrip | tion : | | |
|-------------------|----------------|----------|--------------------------------|--------------------|--------------------------------------|
| | | | No. of other classes of shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close | of preceding n | nonth | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

Total authorised share capital at the end of the month (HKD):

1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,081,690,283 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 3,081,690,283 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|---|--------------|------------------|---------------|--------------|---|--|
| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Movement durin | g the month | | - Illereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granicu | Exclusion | Cancenteu | Lapseu | | |
| 1.1\/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11012 -) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | π. | | 1 \ | | |
| | | 101 | tal A. (Ordin | | N/A | |
| | | | • | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise of | т. - | | | |
| options (State currenc | :y) | | | N/A | | |
| | | | | | | |

| | | | | | | No. of new | No. of new |
|--|---------|--|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal valu close of preceding mo | du | kercised tring the month | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2 | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>3.</u> | | | | | | | |
| (/ /) | | | | | | | · |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | · | | | (0 , 1) | a any alarana | | |
| | | | Total B. | | nary shares) ence shares) | | - |
| | | | | | Other class) | | - |

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | 6 | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ / _) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | | ary shares) nce shares) Dther class) | N/A N/A N/A | |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
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| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
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| · · · · · · · · · · · · · · · · · · · | | |
| | | |
| shares (Note 1) | | |
| shares (<i>Note 1</i>) | | |
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| 3 | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | ype of Issue | At price : | State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | N/A |) | |
|------|--------------|------------|-------|---|---|-----|---|------|
| 1.] | Rights issue | At price : | | date : (dd/mm/yyyy) EGM approval date: | | / / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | , | | , | |
| | | | | | (| / / |) | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | _ | N/A | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | N/A | | |
| 3.] | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | |
| 4.] | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | |
| | | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|------------------|--|-------|--|--|
| | Type of Issue | | | | | | month |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/A | _ | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | N/A | _ | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |

| Type of Issue | No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month |
|--|--|
| 9. Capital reorganisation | Class of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) |
| 10. Other (Please specify) At price : State currency | Class of shares issuable N/A (Note 1) |
| | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: KOO Ching Fan

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.