# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopewell Highway Infrastructure Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>737 / 80737</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital ( <i>HKD</i> )
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descrij	otion :		
			No. of preference shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (HKD):

1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,081,690,283				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,081,690,283				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Movement durin	g the month		- Illereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granicu	Exclusion	Cancenteu	Lapseu		
1.1\/A						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(11012 - )						
3.						
<u> </u>						
shares						
(Note 1)		π.		1 \		
		101	tal A. (Ordin		N/A	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	т. -			
options (State currenc	:y)			N/A		

						No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal valu close of preceding mo	du	kercised tring the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2							
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3.</u>							
( / / )							·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
	·			( <b>0</b> , <b>1</b> )	a any alarana		
			Total B.		nary shares) ence shares)		-
					Other class)		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / _) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	,		ary shares) nce shares) Dther class)	N/A N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
shares ( <i>Note 1</i> )		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ype of Issue	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	)	 
1. ]	Rights issue	At price :		date : (dd/mm/yyyy) EGM approval date:		/ /	)	
				EGM approval date: (dd/mm/yyyy)	,		,	
					(	/ /	)	
				Class of shares issuable ( <i>Note 1</i> )	_	N/A		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	
				Class of shares issuable (Note 1)		N/A		
3. ]	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	
				Class of shares issuable ( <i>Note 1</i> )		N/A		
4. ]	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable ( <i>Note 1</i> )	N/A	_	
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares repurchased (Note 1)	N/A	_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares redeemed ( <i>Note 1</i> )	N/A	_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable ( <i>Note 1</i> )	N/A	_	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

Type of Issue	No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
9. Capital reorganisation	Class of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )
10. Other (Please specify) At price : State currency	Class of shares issuable N/A (Note 1)
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: KOO Ching Fan

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.