

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	29/02/2016							
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Hopewell Highway Infrastructure Limited								
Date Submitted	03/03/201	16						
I. Movements in Authorised Sl	nare Capita	1						
1. Ordinary Shares								
(1) Stock code: <u>737 / 80737</u>	Descript	ion: Ordinary S	Shares					
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding r	nonth _	10,000,000,000	0.10	1,000,000,000				
Increase/(decrease)	-	0		0				
Balance at close of the month	-	10,000,000,000	0.10	1,000,000,000				
(2) Stock code : N/A	Descript	ion :						
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding r	month _							
Increase/(decrease)	-							
Balance at close of the month	-	_						

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD))
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HKD)		000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,081,690,283				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,081,690,283				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and —								
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A	Granted	Exercised	Cancened	Lapsed				
1. IN/A								
(/ /)								
shares								
(Note 1)		' <u> </u>				_		
2.								
·								
·								
(/ /)								
shares						·		
(Note 1)								
3.								
l								
(/ /)								
shares								
(Note 1)								
, , , , ,		To	otal A. (Ordin	ary shares)	N/A			
		10		nce shares)	N/A			
			·	Other class)	N/A			
T-4-1 C - 1 1 1		C	·	Juici Class)	1 N/ /\frac{1}{2}			
Total funds raised dur		i irom exercise o	I	N/A				
options (State currence	(y)		-	IN/A				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 		. <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
(/ /) Stock code (if listed) Class of shares	- 				
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible i	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount	of preceding month	during the	close of the		month
Class and description 1. N/A	outstanding	Шопт	month	month		
1. IV/A	<u> </u>					
						
						
Stock code (if listed)				-		•
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/r if applicable, and class of shares issuable: 1. N/A	nm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	(/ /) shares (Note 1)		
3.	(/ /)		
Total D	shares (Note 1) Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /			
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (dd/mm/yyyy))	
10. Other (Please specify) At price: State currency	Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (dd/mm/yyyy))	
	Total E. (Ordinary s (Preference s (Other	hares) N/A	- - -
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: HUEN Po Wah
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.