

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hopewell Highway Infrastructure Limited |
|----------------|---|
| Date Submitted | 05/11/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|---|--|-----------------------------|--------------------------------------|--|--|--|--|--|--|
| (1) Stock code : <u>737 / 80737</u> Descrip | (1) Stock code : <u>737 / 80737</u> Description : <u>Ordinary Shares</u> | | | | | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | | | | |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000 | | | | | | |
| Increase/(decrease) | 0 | | 0 | | | | | | |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | | |
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Description | : | | |
|---------------------|--------------|-------------|----------------------|-----------------------------|--------------------------------------|
| | | No. | of preference shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of | of preceding | nonth | | | |
| Increase/(decreas | e) | | | | |
| Balance at close of | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------------|-----------------------------|--------------------------------------|
| | No. of other classes of shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*) : 1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,961,690,283 | | | | | |
| Increase/ (decrease) during the month | 120,000,000 | | | | | |
| Balance at close of the month | 3,081,690,283 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|------------------------|---------------|------------------|-----------------|--------------|----------------------|---------------------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | ing the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| (exercise price: | | | | | | |
| HK\$5.858) | | | | | | |
| (16/07/2003) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 4,080,000 |
| | 0 | 0 | 0 | 0 | 0 | 4,000,000 |
| (Note 1) | | | | | | |
| 2. Share | | | | | | |
| | | | | | | |
| Option Scheme | | | | | | |
| (exercise price: | | | | | | |
| HK\$6.746) | | | | | | |
| (16/07/2003) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 360,000 |
| (Note 1) | | | | | | · · · · · · · · · · · · · · · · · · · |
| (| | | | | | |
| 3. Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| (exercise price: | | | | | | |
| HK\$5.800) | | | | | | |
| (16/07/2003) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 400,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| silares | | | | | | |
| | | | Total A. (Ordin | ary shares) | 0 | |
| | | | | ence shares) | 0 | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | , | c mer eruss) | 11/11 | |
| options (State currenc | | | | 0 | | |
| | - | | | | | |

| | 1.1 . 1 | 1 | | For Main Board and GEM listed issuers | | | |
|---|-----------------------------------|--------------------------|--------------------------------|--|--|--|--|
| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nomina nominal clo | l value at E se of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 3. | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| | | | | | | | |
| (/ /) | · · | | | | | | |
| | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| | | Total B. | (Prefere | nary shares) ence shares) Other class) | | | |

| Convertibles (i.e. Convertible in | nto Shores of the L | an which are to | | For Main Board | lain Board and GEM listed issuers | | | | |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
| 1. N/A | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / _) | | | | | | | | |
| | <u> </u> | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | | | | |
| | _ | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | Total C. (Ord | | | | | | |
| | | | | nary shares) ence shares) | N/A | - | | | |
| | | | | Other class) | | - | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| 2. | | |
| | - | |
| shares (Note 1) | - | |
| 3. | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| Otl | ner Movements in | Issued Share Capital | | | | No. of new | No. of new |
|-----|------------------|---------------------------------|--|-----------|-----|--|------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | _ | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | Ordinar | y | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State <u>RMB3.22</u> | Issue and allotment date : (dd/mm/yyyy) | (29/10/20 | 12) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (N/A) | | | 0 |
| | | | | | | 120,000,000 | 0 |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-----|-----|---|--|---|
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | Class of shares | | N/A | | | |
| 6. | Repurchase of | repurchased (<i>Note 1</i>) Cancellation date : | (| / / |) | | |
| | shares | (dd/mm/yyyy) | | / | | | |
| | | | | | | | |
| | | Class of shares redeemed (Note 1) | | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | |

| | Type of Issue | | | | is | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------|--|---------------------------------------|--------|--|---|
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Ordinary sh reference sh (Other | nares) | 120,000,000 N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 120,000,000 |
|--|-----|-------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Richard Cho Wa LAW

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.