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Hopewell Highway Infrastructure Limited

合和公路基建有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Codes: 737 (HKD counter) and 80737 (RMB counter))

ANNOUNCEMENT

GRANT OF FURTHER EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

Reference is made to (1) the joint announcement dated 2 May 2018 issued by Shenzhen Investment International Capital Holdings Infrastructure Co., Ltd (the “**Offeror**”) and Hopewell Highway Infrastructure Limited (the “**Company**”) in relation to, among other things, the results of the Offer, the public float of the Company and the suspension of trading in Shares; (2) the announcement of the Company dated 16 May 2018 in relation to the grant of a waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules (the “**Waiver**”); (3) the announcement of the Company dated 1 August 2018 in relation to the application for extension of the Waiver; (4) the announcement of the Company dated 3 August 2018 in relation to the grant of extension of the Waiver; and (5) the announcement of the Company dated 31 August 2018 in relation to the application for further extension of the Waiver (the “**Waiver Further Extension Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the composite offer and response document dated 11 April 2018 jointly issued by the Offeror and the Company in respect of the Offer.

As disclosed in the Waiver Further Extension Announcement, the Company has applied to the Stock Exchange for a further extension of the Waiver for the period from 3 September 2018 to 30 September 2018. The Board announces that on 3 September 2018, the Stock Exchange has granted the Company a further extension of the Waiver for the period from 3 September 2018 to 30 September 2018.

Trading in the Shares has been suspended with effect from 9:00 a.m. on 3 May 2018 at the request of the Company pending the restoration of the public float of the Shares. Further announcement(s) will be made by the Company regarding the restoration of public float of the Company and the resumption of trading in the Shares as and when appropriate.

By Order of the Board
HOPEWELL HIGHWAY INFRASTRUCTURE LIMITED
Ji LIU*
Executive Director and Deputy General Manager

Hong Kong, 3 September 2018

As at the date of this announcement, the Board comprises three Executive Directors namely, Mr. Tianliang ZHANG (General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and secretary to the Board); two Non-executive Directors namely, Mr. Zhengyu LIU* (Chairman) and Mr. Qingyong GU*; and three Independent Non-executive Directors namely, Mr. Brian David Man Bun LI, Mr. Yu Lung CHING and Mr. Tony Chung Nin KAN.*

** For identification purpose only*