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Hopewell Highway Infrastructure Limited

合和公路基建有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Codes: 737 (HKD counter) and 80737 (RMB counter))

ANNOUNCEMENT

APPLICATION FOR EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

Reference is made to (1) the joint announcement dated 2 May 2018 issued by Shenzhen Investment International Capital Holdings Infrastructure Co., Ltd (the “**Offeror**”) and Hopewell Highway Infrastructure Limited (the “**Company**”) in relation to, among other things, results of the Offer, the public float of the Company and the suspension of trading in Shares; and (2) the announcement of the Company dated 16 May 2018 in relation to the grant of waiver from the strict compliance with Rule 8.08(1)(a) of the Listing Rules (the “**Waiver**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the the composite offer and response document dated 11 April 2018 jointly issued by the Offeror and the Company in respect of the Offer.

The Company has been informed by Shenzhen Investment Holdings Co., Ltd* (深圳市投資控股有限公司 (“**SIHC**”), an indirect controlling shareholder of the Company, that on 24 July 2018, the Offeror has completed a placement of its 305,087,338 Shares, representing approximately 9.90% of the total number of issued Shares, to Golden Baycrest (BVI) Limited, a wholly-owned subsidiary of China Vanke Co. Limited (the “**Placing**”). The Company has also been informed that Golden Baycrest (BVI) Limited and China Vanke Co. Limited are third parties independent of and not core connected persons (as defined under the Listing Rules) of the Company, and none of them has become a substantial shareholder of the Company upon completion of the Placing.

Immediately after completion of the Placing and as at the date of this announcement, a total of 577,033,206 Shares, representing approximately 18.72% of the total number of issued Shares, are held by the public. The Company has been informed by SIHC that it is actively communicating and negotiating with other potential investor(s) with an aim to place additional Shares to other independent third party(ies) in order to restore the public float of the Company as required under Rule 8.08(1)(a) of the Listing Rules and resume trading of the Shares as soon as possible. Thus, the Company is informed by SIHC that additional time is required to place down further Shares in order to restore the public float of the Company as required under Rule 8.08(1)(a) of the Listing Rules.

As the Waiver will expire on 2 August 2018 and the public float of the Company remains below the minimum public float requirement of 25% under the Listing Rules, the Company has applied to the Stock Exchange for an extension of the Waiver for the period from 3 August 2018 to 2 September 2018 and such Waiver extension application is still under process as at the date of this announcement.

Trading in the Shares has been suspended with effect from 9:00 a.m. on 3 May 2018 at the request of the Company pending the restoration of the public float of the Shares. Further announcement(s) will be made by the Company regarding the restoration of public float and resumption of trading in the Shares when and as appropriate.

By Order of the Board
HOPEWELL HIGHWAY INFRASTRUCTURE LIMITED
Ji LIU*
Executive Director and Deputy General Manager

Hong Kong, 1 August 2018

As at the date of this announcement, the board of directors of the Company comprises three Executive Directors namely, Mr. Tianliang ZHANG (General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and secretary to the Board); one Non-executive Director namely, Mr. Zhengyu LIU* (Chairman); and three Independent Non-executive Directors namely, Mr. Brian David Man Bun LI, Mr. Yu Lung CHING and Mr. Tony Chung Nin KAN.*

** For identification purpose only*