



Hopewell Highway Infrastructure Limited

合和公路基建有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 737)

ANNOUNCEMENT on certain details of a loan agreement

Pursuant to the requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Board of Directors of Hopewell Highway Infrastructure Limited (“the Company”) announces that, by an agreement (“the Loan Agreement”) dated 13 October, 2005 entered into between, inter alia, the Company (as guarantor), HHI Finance Limited (a wholly-owned subsidiary of the Company, as borrower) and a syndicate of lenders, a facility in the aggregate amount of HK\$3,600,000,000 (the “Facility”) is made available by the lenders to HHI Finance Limited on terms and conditions as stated therein. The Facility is a revolving credit and term loan with a tenor of 5 years from 13 October, 2005. Under the Loan Agreement, it will be an event of default if the Company ceases at any time to be a subsidiary of Hopewell Holdings Limited (the ultimate controlling shareholder of the Company) and in which event all amounts under the Facility may be declared to be immediately due and payable. The Company intends to use the Facility to meet the general working capital requirements of the Company and/or its subsidiaries.

By order of the Board
Hopewell Highway Infrastructure Limited
Peter Yip Wah LEE
Company Secretary

Hong Kong, 13 October, 2005

As at the date hereof, the Directors of the Company are Sir Gordon Ying Sheung WU, Mr. Eddie Ping Chang HO, Mr. Thomas Jefferson WU, Mr. Alan Chi Hung CHAN, Mr. Leo Kwok Kee LEUNG, Mr. Li Jia HUANG, Mr. Cheng Hui JIA, Mr. Kojiro NAKAHARA^(#), Mr. Philip Tsung Cheng FEI^(#), Mr. Lee Yick NAM^(#), Mr. Gordon YEN^(#) and Mr. Barry Chung Tat MOK.

^(#) *Independent Non-Executive Director*

** for identification only*