

Shenzhen Investment Holdings Bay Area  
Development Company Limited

深圳投控灣區發展有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

股份代號: 737 (港幣櫃檯) 及 80737 (人民幣櫃檯)

NOTIFICATION LETTER 通知信函

23 September 2022

Dear Non-registered holder(s) <sup>(Note)</sup>,

**Shenzhen Investment Holdings Bay Area Development Company Limited (the “Company”)  
– Publication of the Circular dated 23 September 2022 (“Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporation Communications are available on the website of the Company at [www.sihbay.com](http://www.sihbay.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by clicking “Shareholders Communication” under “Investor Relations” on the homepage of the Company’s website, then clicking “Announcements” or browsing through the HKEXnews website.

Please note that the Extraordinary General Meeting of the Company will be held at The Glass Pavilion, 3/F., Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Kowloon, Hong Kong on Thursday, 13 October 2022 at 11:00 a.m.

If you would like to receive the printed version of the Current Corporation Communications, please complete the request form on the reverse side (the “Request Form”) and sign and return it by post or by hand to the Company c/o Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning your Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Request Form to [sihbay.ecom@computershare.com.hk](mailto:sihbay.ecom@computershare.com.hk).

Should you have any query in relation to this letter, please call the enquiry hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,  
For and on behalf of  
**Shenzhen Investment Holdings Bay Area  
Development Company Limited**  
**Jianming WU\***  
Executive Director and Executive General Manager

Note: This letter is addressed to Non-registered holders of the Company (a “Non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wish to receive Corporate Communications”). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

# Corporate Communications include but not limited to (a) the directors’ report, annual financial reports together with the independent auditor’s report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

\* For identification purpose only

敬啟者：

**深圳投控灣區發展有限公司 (「本公司」)  
– 發佈日期為 2022 年 9 月 23 日的通函 (「本次公司通訊」)**

本公司本次公司通訊之英文及中文版本已上載於本公司網站 [www.sihbay.com](http://www.sihbay.com) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽。閣下可在本公司網站主頁按「投資者資訊」項下的「股東通訊」，然後再按「公告」或在香港交易所披露易網站瀏覽本次公司通訊。

本公司之股東特別大會將於二零二二年十月十三日 (星期四) 上午十一時正假座香港九龍九龍灣展貿徑一號九龍灣國際展貿中心 3 樓 The Glass Pavilion 舉行。

如閣下欲收取本次公司通訊之印刷本，請閣下填妥在本函背面的申請表格，並在表格上簽名，並寄回或親手交回本公司之香港股份登記處 — 香港中央證券登記有限公司 (「香港股份登記處」)，地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之申請表格的掃描副本電郵至 [sihbay.ecom@computershare.com.hk](mailto:sihbay.ecom@computershare.com.hk)。

閣下如對本函內容有任何疑問，請於星期一至星期五 (公眾假期除外) 上午九時正至下午六時正辦公時間內，致電查詢熱線 (852) 2862 8688。

此致

各位非登記持有人 <sup>(附註)</sup> 台照

深圳投控灣區發展有限公司  
執行董事兼執行總經理  
吳建明  
謹啟

二零二二年九月二十三日

附註：本函乃向本公司之非登記持有人 (「非登記持有人」指存放本公司股份於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司希望收到公司通訊\*) 發出。如果閣下已售出或轉讓所持有的所有本公司股份，則毋須理會本函及所附之申請表格。

# 公司通訊包括但不限於：(a) 董事會報告書、年度財務報表連同獨立核數師報告書；(b) 中期報告；(c) 會議通告；(d) 上市文件；及(e) 通函。

HHHH-23092022-1(0)

Please specify your name and address clearly in ENGLISH BLOCK LETTERS below if you downloaded this form from the websites.  
倘若閣下從網上下載本申請表格，請於下面用英文正楷清楚註明閣下的姓名及地址。

Name(s) of non-registered holder(s)

非登記持有人姓名

Address

地址

## Request Form 申請表格

To: **Shenzhen Investment Holdings Bay Area Development Company Limited (the "Company")**  
(incorporated in the Cayman Islands with limited liability)  
(Stock Codes: 737 (HKD counter) and 80737 (RMB counter))  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East  
Wan Chai, Hong Kong

致： **深圳投控灣區發展有限公司（「公司」）**  
(於開曼群島註冊成立之有限公司)  
(股份代號：737(港幣櫃檯)及80737(人民幣櫃檯))  
經香港中央證券登記有限公司  
香港灣仔皇后大道東183號  
合和中心17M樓

I/We would like to receive the corporate communications<sup>#</sup> of the Company ("Corporate Communications") in the manner as indicated below:  
本人/我們希望以下列方式收取 貴公司之公司通訊<sup>#</sup>（「公司通訊」）：

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「X」號)

- to receive the **printed English version** of Corporate Communications ONLY; **OR**  
僅收取公司通訊之英文印刷本；或
- to receive the **printed Chinese version** of Corporate Communications ONLY; **OR**  
僅收取公司通訊之中文印刷本；或
- to receive both **printed English and Chinese versions** of Corporate Communications.  
同時收取公司通訊之英文及中文印刷本。

Contact telephone number  
聯絡電話號碼

Signature  
簽名

Date  
日期

### Notes 附註：

- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
- This Request Form is to be completed by non-registered holder(s) of the Company (a "non-registered holder" means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications).  
本函是由公司之非登記持有人（「非登記持有人」）指存放公司股份於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向公司發出通知表示該人士或公司希望收到公司通訊填妥的。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited to the contrary or unless you have at anytime ceased to have shareholdings in the Company.  
上述指示適用於發送予閣下之所有公司通訊，直至閣下通知公司之香港股份登記處——香港中央證券登記有限公司另外之安排或任何時候停止持有公司的股份。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.  
為免存疑，任何在本申請表格上的額外手寫指示，公司將不予處理。

### PERSONAL INFORMATION COLLECTION STATEMENT

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- Your Personal Data is supplied to the Company on a voluntary basis. Failure to provide sufficient information may render the Company not able to process your instructions and/or request as stated in this Request Form.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar and Hong Kong share registrar and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited.

### 收集個人資料聲明

- 本聲明中所指的「個人資料」具有香港法例第486章《個人資料（私隱）條例》（「私隱條例」）中「個人資料」的涵義。
- 閣下是自願向公司提供個人資料。倘若閣下未能提供足夠資料，公司可能無法處理閣下在本申請表格上所述的指示及/或要求。
- 公司可就任何所說明的用途，將閣下的個人資料披露或轉移給公司的附屬公司、其股份過戶登記處及香港股份過戶登記處及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- 閣下有權根據《私隱條例》的條文查閱及/或修改閣下個人資料。任何該等查閱及/或修改閣下的個人資料的要求均須以書面方式郵寄至香港中央證券登記有限公司的個人資料私隱主任。

<sup>#</sup> Corporate Communications include but not limited to (a) the directors' report, annual financial statements together with the independent auditor's report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.  
公司通訊包括但不限於：(a)董事會報告書、年度財務報表連同獨立核數師報告書；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。

### Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope  
to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

### Get in touch with us 與我們聯繫

Send us an enquiry 垂詢  
Rate our service 評價  
Lodge a complaint 投訴



Contact Us 聯繫我們

www.computershare.com/hk/contact